Restructuring conference organized by the Think Tank, Rules for Growth/ Droit & Croissance with the support of AFME, Davis Polk Wardwell, DLA Piper, Garrigues, Louis Bachelier Institute, Messier Maris & Associés and Reorg Research. If the content of this email does not appear below

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RESTRUCTURING CONFERENCE Save the date! 28 OCTOBER 2016 At the

Banque de France

31, rue Croix des Petits Champs - 75001 PARIS

8.30 - Arrival of attendees and registration (*Please be aware of security checks at the site entrance*)

8.45 - OPENING OF THE COLLOQUIUM by Sophie Vermeille, President of *Droit & Croissance, Rules for Growth*

9.00 - Keynote speakers

- François Villeroy de Galhau, Gouvernor of Banque de France
- Mihaela Carpus Carcea, Civil Justice Policy, *European Commission*Directorate-General for Justice and Consumers

9.45 - FIRST ROUNDTABLE

What has made London so unique in Europe until recently? Potential consequences of a Brexit on practices as regards financial restructuring

Speakers

- Felix Steffek, University of Cambridge
- David Chjner, DLA Piper, Paris
- Mr Justice Snowden, High Court Judge of England and Wales

Moderator

- Julie Miecamp, Reorg Research
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10.30 - BREAK

11.15 - SECOND ROUNDTABLE

Which insolvency law should apply to corporates in the European Union?

Keynote speaker:

• Vincent Aussilloux, Head of the economic department, *France Stratégie*, Office of the French Prime Minister

Speakers

- Adrian Thery, Partner, Garrigues
- Yves Lelièvre, Head of the Commercial Courts of France
- Ken Liang, Managing Director, Oaktree Capital Management
- **Donald Bernstein**, Partner, *Davis Polk Wardwell*
- **Claire Favre**, Honorary Chairman of *the Chambre commerciale de la Cour de Cassation*, Vice President of *The French Competition Authority*

Moderator

• Sophie Vermeille, Droit & Croissance, Rules for Growth

12.45 - LUNCH BREAK

14.30 - AFTERNOON

Keynote speaker

• Sébastien Raspiller Deputy-Head of the Financial Affairs Division, *French Minister of Finance*

14.45 - THIRD ROUNDTABLE

The advantages of an effective insolvency law to facilitate the resolution of non performing loans.

Speakers

- Silvia Giacomelli, Senior economist, Banca d'Italia
- Jose Garrido, Senior Counsel, International Monetary Fund
- Rodrigo Olivares-Caminal, Chair in Banking and Finance Law, Centre for Commercial Law Studies, Queen Mary University of London
- Alain Demarolle, Managing director, Cerberus Capital Management

Moderator

• Mario Oliviero, Reorg Research

15.45 - BREAK

16.00 - FOURTH ROUNDTABLE

Current challenge: Financial restructuring and the difficulties raised by the development of bond markets in Europe

Keynote speech

• Garry Simmons, Managing Director, Association for Financial Markets in Europe

Speakers

- Jose Maria Jauregui, Lazard, Madrid
- Jean-François Cizain, Head of restructuring, Messier Maris
- Stephen Portsmouth, Société Générale

Moderator

• Sophie Vermeille, Droit & Croissance, Rules for Growth

17.00 - END OF THE CONFERENCE

One-day conference at the Banque de France Conference Center including reception and buffet.

This event will use the swapcard system in order to provide a business friendly networking. You can already create your online business card on <u>Swapcard</u> and start to connect with other attendees !

For more information, please click here.

The event is free for academics and civil servants, if you are an academic or a civil servant (only), to register please contact: <u>conference@droitetcroissance.fr</u>. - otherwise register by clicking to the red bottom below.



Established in 2012, Droit & Croissance / Rules for Growth ("D & C") is an independent think tank and research laboratory aiming to foster growth in France by improving the efficiency of its laws affecting its economic environment.

D & C was set up by young legal practitioners and researchers who have learned from law and economics theory that the law can be an engine for growth and from their practice that the French separation of law and economics severely affects the quality of its norms and economic prosperity.

D & C promotes Law & Economics theory in France and beyond, by providing a forum for researchers and encouraging a multidisciplinary approach to study the economic impact of legal norms. D & C regularly publishes constructive criticism and actionable propositions for effective reforms of French law in scholarly, professional as well as general interest publications.

D & C is now a recognised conceptual advocate of major reforms in various areas of French law including bankruptcy law, company law, competition law, labor law and taxation.